



Franke Tobey Jones
Since 1924

Cost Comparison Worksheet

Expenses	Current Home	Franke Tobey Jones
<i>Monthly residential costs:</i>		
Mortgage, if applicable		
Monthly rent or fee	\$ _____	\$ _____
Homeowners/ renters insurance	\$ _____	\$ _____
Property taxes	\$ _____	\$ <u>Included</u>
Heating/ air conditioning/ electricity/ gas	\$ _____	\$ <u>Included (except Duplexes)</u>
Garbage collection	\$ _____	\$ <u>Included</u>
Sewer & water	\$ _____	\$ <u>Included</u>
Telephone	\$ _____	\$ _____
Cable	\$ _____	\$ <u>Included GA/DU only</u>
Groceries/food	\$ _____	\$ <u>Included in meal plans</u> (GA - Bistro credit)
Home/ yard maintenance and repairs	\$ _____	\$ <u>Included</u>
Housekeeping service	\$ _____	\$ <u>Included (except Duplexes)</u>
Other	\$ _____	\$ _____
TOTALS:	\$ _____	\$ _____

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Cost Comparison Continued

Expenses	Current Home	Franke Tobey Jones
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Additional costs to consider:

Large purchases -- water heater, furnace, roof, refrigerator, AC, etc.	\$ _____	\$ <u>Included</u> _____
Activities, trips & tours	\$ _____	\$ <u>Included</u> _____
Socials & events	\$ _____	\$ <u>Included</u> _____
Exercise classes & personal Training, Wellness Center	\$ _____	\$ <u>Included</u> _____
Transportation/ gas to shopping, errands & medical appts.	\$ _____	\$ <u>Included</u> _____
In-home care	\$ _____	\$ _____

(Services on site offering reduced rates)

How to calculate the cost for future in-home support services or health care:

Formula: Hourly rate x Hours per day x Days per week = Weekly cost

Example: Home care aide @ \$18.50/hr x 8 hrs/day x 7 days/week = \$1,036 per week

Medications/ prescriptions	\$ _____	\$ _____
Long-term care insurance	\$ _____	\$ _____

Intangible and non-expense-related considerations:

- Isolation vs. social interaction and emotional support; opportunities to meet new friends
- Extensive social, educational, cultural and recreational programming
- Home maintenance and arrangements when traveling (mail, paper, etc.)
- Continued meal planning and nutrition (with meal plan)
- An environment that encourages overall wellness
- Lifelong learning opportunities on campus through Senior University